

1. What do you think might be the good things about the demonstrator project?

BLUE GROUP

1. Early consultation, particularly interaction with the fishing industry
 - evaluation of risks & benefits.
2. Enabling a move from fossil fuels to renewables and the development of necessary technology.
3. Chance to position the H&I as a leader in developing the renewable energy sector
 - local company development & innovation.

PURPLE GROUP

4. Early consultation and community input.
5. Potential job and training opportunities.
6. Research & data gathering.
7. Alternative energy source
8. No visual intrusion

BLACK GROUP

9. Environmental Benefits
 - Address climate change - non-fossil energy sources
 - SE Energy targets
 - Exciting R&D Project - forward looking.
 - Sustainable energy developments
10. Openness - Consultation with stakeholders
11. Local Economic Benefits
 - Prove technology
 - Development Work } Jobs in area short/long term

GREEN GROUP

12. Learning/Research
13. Potential job and training opportunities.
14. Research & data gathering.
15. Alternative energy source
16. No visual intrusion

RED GROUP

17. Moving platforms offshore vs on land
 - efficiencies of electricity (offshore) generation
 - less(?) visual impact, less noise (?)
18. Clean energy resource - (better than HEP)
19. Wide consultation/Early consultation - Listening to and open to feedback.
20. Fishing
 - reef effect
 - fisheries protection zone.
21. Environment
 - New studies into Moray Firth environment
 - Comparison of predicted to actual effects
 - Better understanding of environmental impacts.

2. What don't you like about the demonstrator project?

BLUE GROUP

22. Potential for damage to seabed habitat and other environmental effects – including impacts on fisheries/fish stocks.
23. Only 2 turbines may not give enough information and the whole efficiency/viability of offshore wind farms was questioned.
24. The issue of movement/routing of marine vessels has not been properly addressed as yet – incl fisheries and recreational, ie, consultation needed with the shipping industry and needs more assessment of navigational safety and effects on radio/radar.

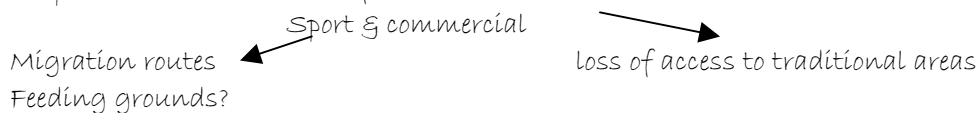
PURPLE GROUP

25. Risk that not all impacts are assessed/knowledge of impacts
26. Navigational hazards to pleasure boats and fishermen.
27. Could restrict fishing.
28. Potential visual impact.
29. Cost benefits and alternatives

BLACK GROUP

30. Uncertainty about future development - beyond demonstrator and in terms of future of non-fossil alternatives (- linked to positives)

31. Impacts on Fisheries/Wildlife



32. Impacts of construction phase
 - disturbance outside project area
 - construction transfer

GREEN GROUP

33. Ecological/environmental impact
34. Planning/Project length
 - not large enough to test full environmental impacts
 - 5 years is too long for demonstrator - 2-3 years is plenty.
35. Navigational risks.
36. Visual impact and derelict turbines.

RED GROUP

37. Efficiency of electricity transmission
 - wind blowing too strong/too weak
 - loss of power to and within grid
38. High maintenance (possibly) offshore
 - more complex conditions
 - access
 - and associated env. impacts
39. Economic viability - future (if a wind farm developed)
40. Lack of control site - needs to be made clearer in ES
41. Cumulative effects
42. Lack of knowledge on impacts of diadromus fish and their migration paths - NEEDS

MORE WORK

43. Background studies not long enough (min 2 years)
23. Will impacts for 2 turbines be same/different to a future wind farm?